

This brochure supplement provides information about Richard Taborda that supplements the Freeman Capital Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Richard Taborda if you did not receive Freeman Capital Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Richard Taborda is also available on the SEC's website at www.adviserinfo.sec.gov.

Freeman Capital Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Richard Taborda

Personal CRD Number: 1970810

Investment Adviser Representative

Freeman Capital Advisors, LLC
33 Wood Ave. South, Suite 600
Iselin, NJ 08830
(732) 479-1730
rick@freemanadvisors.co

UPDATED: 08/14/2019

Item 2: Educational Background and Business Experience

Name: Richard Taborda **Born:** 1967

Educational Background and Professional Designations:

Education:

MBA Finance, Entrepreneurship, Rutgers Business School - 2012

BA Economics, Rutgers, The State University of New Jersey - 1989

Designations:

CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- ii. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Business Background:

08/2019 - Present	Investment Adviser Representative Freeman Capital Advisors, LLC
10/2010 - Present	President LBT Wealth Management, LLC
07/2011 - Present	President LBT Insurance Services, LLC
01/1998 - 12/2018	President Taborda Holding, LLC
05/1991 - 08/2016	Co-Owner T & G Food Store
02/1996 - 12/2012	President New Image Entertainment
01/2002 - 01/2009	Sales DTM Productions

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

Item 4: Other Business Activities

Richard Taborda is an investment adviser representative with another firm, LBT Wealth Management, where he provides financial coaching, financial planning and investment management for a fee. From time to time, he will offer clients advice or products from this activity. Freeman Capital Advisors, LLC always acts in the best interest of the client. Clients are in no way required to utilize the services of any representative of Freeman Capital Advisors, LLC in such individual's outside capacity.

Richard Taborda is a licensed insurance agent and provides insurance related services and products for a commission through LBT Insurance Services. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Freeman Capital Advisors, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Freeman Capital Advisors, LLC in their capacity as a licensed insurance agent.

Item 5: Additional Compensation

Richard Taborda does not receive any economic benefit from any person, company, or organization, other than Freeman Capital Advisors, LLC in exchange for providing clients advisory services through Freeman Capital Advisors, LLC.

Item 6: Supervision

As a representative of Freeman Capital Advisors, LLC, Richard Taborda is supervised by Calvin Williams, the firm's Chief Compliance Officer. Calvin Williams is responsible for ensuring that Richard Taborda adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Calvin Williams is (336) 914-0888.